



# Companion Legacy Society

## *Honoring Planned Giving Donors*

CVHS established the Companion Legacy Society to recognize and thank generous donors, during and after their lifetime, for including CVHS in their estate plans through wills, beneficiary designations, charitable trusts, and other planned gifts.

When you inform us that you have made a planned gift to benefit CVHS, regardless of the size, you automatically become a valued member of our Companion Legacy Society. As a member, we invite you to join us for exclusive activities and events like annual gatherings and tours. With your permission, you will be recognized in our annual report and in our shelter facility.

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To inform us of your planned giving intentions, and to become a complimentary member of the Companion Legacy Society, please complete the response section below and return to:

Attn: Companion Legacy Society, Central Vermont Humane Society, PO Box 687, Montpelier, VT 05601 or [Linnea@centralvermonthumane.org](mailto:Linnea@centralvermonthumane.org). For more information call 802-476-3188 x 110.

ALL INFORMATION WILL BE KEPT CONFIDENTIAL AND IS NOT BINDING IN ANY WAY:

I have included Central Vermont Humane Society (tax ID # 03-0217066) in my will or estate plans via:

- Retirement or financial account beneficiary
- Will or living trust
- Life insurance
- Bequest of real estate or other personal property
- Charitable trust
- Other

Yes, you may publicize my name as a member of the CVHS Companion Legacy Society, which can serve as motivation for others to consider making a planned gift in support of CVHS.

I wish to remain anonymous. Please do not publish my name in any Legacy Society recognition materials.

I understand that I am not required to disclose the size of my gift. However, to help CVHS with its long term planning, I am letting you know, in confidence, that the approximate size of my gift will be \$\_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Preferred email \_\_\_\_\_ Year of Birth \_\_\_\_\_